Exhibit J

List of Initial Project Financing Agreements

- 1. Loan Agreement, dated as of June 22, 2006 among Transurban (895) US Holdings LLC, a Delaware limited liability company (the "Borrower"), the several banks and financial institutions party thereto as Lenders, DEPFA Bank plc, as administrative agent for the Lenders (in such capacity, the "Administrative Agent"), and Bayerische Hypo- und Vereinsbank AG, New York branch, Banco Espirito Santo de Investimento, S.A., and DEPFA Bank plc., as Mandated Lead Arrangers.
- 2. Collateral Agency Agreement dated as of June 22, 2006 among the Borrower; Transurban (895) Finance, Inc., a Delaware corporation ("<u>T-Finance</u>"); Transurban (895) Holdings Ltd., a Bermuda limited liability company ("<u>T-Holdings</u>"); Transurban (895) LLC, a Delaware limited liability company ("<u>T895</u>" and collectively with the Borrower, T-Finance and T-Holdings, the "<u>Borrower Parties</u>"); the Administrative Agent; and Wells Fargo Bank, N.A., in its capacity as collateral agent (in such capacity, the "<u>Collateral Agent</u>").
- 3. Security Agreement dated as of June 22, 2006 between the Borrower and the Collateral Agent.
- 4. Guarantee and Security Agreement dated as of June 29, 2006 between T895, T-Holdings, T-Finance, and the Collateral Agent.
- 5. Membership Interest Pledge Agreement, dated as of June 29, 2006, by Transurban (895) General Partnership, a Delaware general partnership in favor of the Collateral Agent.
- 6. the ISDA Master Agreement, dated as of June 22, 2006, between the Borrower and DEPFA Bank plc ("<u>DEPFA</u>"), the related Schedule to the ISDA Master Agreement, dated as of June 22, 2006, between the Borrower and DEPFA, and the related Confirmation, dated as of June 23, 2006, between the Borrower and DEPFA.
- 7. the ISDA Master Agreement, dated as of June 22, 2006, between the Borrower and Banco Espirito Santo, S.A. ("<u>BES</u>"), the related Schedule to the ISDA Master Agreement, dated as of June 22, 2006, between the Borrower and BES, and the related Confirmation, dated as of June 23, 2006, between the Borrower and BES.
- 8. the ISDA Master Agreement, dated as of June 22, 2006, between the Borrower and Bayerische Hypo- und Vereinsbank AG ("BHV"), the related Schedule to the ISDA Master Agreement, dated as of June 22, 2006, between the Borrower and BHV, and the related Confirmation between the Borrower and BHV.