

EXHIBIT G

USDOT REPORTING REQUIREMENTS FOR TIFIA

Requirements Relating to TIFIA Credit Assistance	
TIFIA Loan Agmt. §	Reporting Provisions
Definition – “TIFIA Loan Documents”	“any and all other agreements, instruments, government approvals or other documents evidencing, securing, governing or otherwise executed in connection with and effecting in any material respects the TIFIA Loan”
Section 7(b)	Revisions to the Loan amortization schedule at the 5th anniversary of Project completion
Section 9(a)	Outstanding TIFIA Loan Balance as of the close of business on the last day of the Capitalized Interest Period
Section 10(b)	Borrower’s notice of optional prepayment of TIFIA Loan.
Section 12	Notice of Event of Default from the TIFIA Lender
Section 13	Concessionaire must deliver certain documents as a condition precedent to the TIFIA Loan, including Traffic and Revenue Study, Project Revenue Schedule, insurance certificates and draw schedule.
Section 16(h)(ii)-(iii)	Notices required to be given to the TIFIA Lender for Litigation and other adverse events.
Section 16(m)	Annual Ratings from credit rating agencies, unless the ratings are confidential.
Section 19(c)	Any notices relating to the TIFIA Lender’s instituting any actions or proceedings for the collection of sums due and unpaid
Section 19(d)	Any notices of suspension or debarment by the TIFIA Lenders.
Section 21(a)	Financial Plan
Section 22(b)(d)	30 days after the end of each calendar month, a traffic and operating report