

EXHIBIT H-1

LIST OF INITIAL PROJECT FINANCING AGREEMENTS

1. Master Indenture of Trust, dated as of December 1, 2007, between Capital Beltway Funding Corporation of Virginia (the “Issuer”) and Wells Fargo Bank, N.A., as Trustee (the “Trustee”).
2. Financing documents providing for the issuance of Senior Lien Toll Revenue Bonds (I-495 HOT Lanes Project), Series 2008A and 2008B (the “Senior Lien Bonds”) and the credit enhancement and/or liquidity facilities with respect thereto, including, without limitation, a First Supplemental Indenture of Trust, to be entered into by and between the Issuer and the Trustee, a Loan Agreement, to be entered into by and among the Issuer, Capital Beltway Express, LLC (the “Borrower”) and the Trustee, relating to the loan of proceeds of the Senior Lien Bonds to the Borrower, and the Forward Delivery Bond Purchase Contract, dated as of December 20, 2007, by and among Goldman, Sachs & Co., the Issuer and the Borrower.
3. Second Supplemental Indenture of Trust, dated as of December 1, 2007, between the Issuer and the Trustee, relating to the Subordinate Lien TIFIA Toll Revenue Bonds (I-495 HOT Lanes Project), Series 2007-1.
4. TIFIA Loan Agreement with Capital Beltway Express, LLC for up to \$588,922,875 for the Route 495 HOT Lanes in Virginia (TIFIA 20071004A), dated as of December 1, 2007, by and among the United States Department of Transportation (“USDOT”), the Issuer and the Borrower.
5. Intercreditor Agreement, dated as of December 20, 2007, by and among USDOT and the Trustee.
6. Long-Form Confirmations, dated as of December 20, 2007, issued by Goldman Sachs Capital Markets, L.P.
7. Long-Form Confirmations, dated as of December 20, 2007, issued by DEPFA Bank plc.
8. Security Agreement, dated as of December 1, 2007, between the Borrower and the Trustee.
9. Membership Interest Pledge Agreement, dated as of December 1, 2007, between Transurban DRIVe USA LLC (the “Transurban Member”) and the Trustee.
10. Membership Interest Pledge Agreement, dated as of December 1, 2007, between Fluor Enterprises, Inc. (the “Fluor Member”) and the Trustee.
11. Equity Funding Agreement, dated as of December 20, 2007, by and among Transurban Member, the Borrower, the Trustee and the Pre-Issuance Hedging Banks (as defined in such Equity Funding Agreement).
12. Fluor Equity Funding Agreement, dated as of December 20, 2007, by and among Fluor Member, the Borrower, the Trustee and the Pre-Issuance Hedging Banks.
13. Equity Funding Guaranty, dated as of December 20, 2007, by and among Transurban Holdings Limited, Transurban International Limited, and Transurban Infrastructure Management Limited, collectively as the Guarantor, the Borrower, the Trustee, the Virginia Department of Transportation (the “Department”) and the Pre-Issuance Hedging Banks.

14. Equity Funding Guaranty, dated as of December 20, 2007, by and among Fluor Corporation, as the Guarantor, the Borrower, the Trustee, the Department and the Pre-Issuance Hedging Banks.

15. VDOT Consent to Collateral Assignment, dated as of December 20, 2007, by and among the Department, the Borrower, and the Trustee.