

EXHIBIT U

BASE CASE STRUCTURAL ASSETS MAJOR MAINTENANCE PLAN

[ATTACHED]

EXECUTION VERSION – DECEMBER 5, 2011

This Exhibit U provides a description of the Major Maintenance to be undertaken by the Concessionaire for each Structural Asset of the Existing Project Assets pursuant to Section 9.04(b)(ii) of the Agreement. The Estimated Structural Assets Major Maintenance Costs are shown in 2011 US Dollars, which will be escalated by the Consumer Price Index. The Description of Work shown below identifies the Major Maintenance that the Concessionaire is scheduled to perform on the Structural Assets for the Existing Project Assets in accordance with the Structural Assets Major Maintenance Plan. The detailed scope for such Major Maintenance for the Structural Assets of the Existing Project Asset will be developed (a) based on the Structural Assets Monitoring Plan inspections, which are to be conducted biennially in accordance with Section 9.04 of the Agreement; (b) pursuant to the Base Case Structural Assets Monitoring Plan; and (c) in accordance with the Agreement.

Notes:

WB = Westbound

EB = Eastbound

Year	Existing Project Asset	Estimated Structural Assets Major Maintenance Cost	Description of Work for the Structural Assets
2015	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2015	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2015	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2020	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2020	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2020	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2021	EB Existing Downtown Tunnel	\$307,920	Repair spalling and seal cracks on tunnel ceiling
2025	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2025	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2025	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining

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Year	Existing Project Asset	Estimated Structural Assets Major Maintenance Cost	Description of Work for the Structural Assets
	Tunnel		
2027	WB Existing Downtown Tunnel	\$24,680	Repair joint beams in lower air duct
2029	Existing Midtown Tunnel	\$29,640	Repair joint beams in lower air duct
2030	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2030	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2030	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2035	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2035	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2035	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2040	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2040	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2040	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2041	EB Existing Downtown Tunnel	\$307,920	Repair spalling and seal cracks on tunnel ceiling
2042	WB Existing Downtown Tunnel	\$24,680	Repair joint beams in lower air duct
2044	Existing Midtown Tunnel	\$29,640	Repair joint beams in lower air duct
2045	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2045	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2045	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining

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Year	Existing Project Asset	Estimated Structural Assets Major Maintenance Cost	Description of Work for the Structural Assets
2050	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2050	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2050	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2051	EB Existing Downtown Tunnel	\$307,920	Repair spalling and seal cracks on tunnel ceiling
2055	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2055	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2055	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2057	WB Existing Downtown Tunnel	\$24,680	Repair joint beams in lower air duct
2059	Existing Midtown Tunnel	\$29,640	Repair joint beams in lower air duct
2060	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2060	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2060	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2061	EB Existing Downtown Tunnel	\$307,920	Repair spalling and seal cracks on tunnel ceiling
2065	Existing Midtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2065	WB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining
2065	EB Existing Downtown Tunnel	\$1,500,000	Structural repair of joints, road slab, tunnel lining